



# EDGEWOOD COLLEGE

FINANCIAL AID OFFICE

Phone 608.663.2206 • Fax 608.663.3495 • financialaid@edgewood.edu

## 2009-2010 Independent Verification Worksheet

Your FAFSA was selected by the U.S. Department of Education for review in a process called "verification."

*What does this mean?*

- The Edgewood Financial Aid Office is required by federal law (34 CFR, Part 668) to compare your FAFSA with your submitted documents and make any necessary adjustments to your financial aid.

### Your next steps are:

- Submit your and your spouse's (if applicable) 2008 SIGNED Federal Tax Forms and W2 forms. Submit only pages 1 and 2 of your federal taxes and schedule A if applicable. (If you did not keep a copy of your tax return, request one from your tax preparer or from the IRS; contact the IRS at 1-800-829-1040)
- Complete sections A through E including **both student and spouse (if applicable) signatures.**
- Return this worksheet, tax forms, and W2s to the Edgewood Financial Aid Office.
- Your financial aid is considered an estimate and will not be applied to your student account until verification has been completed.

### A. Student Information

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_ M.I.: \_\_\_\_\_ Social Security Number: \_\_\_\_\_

Email: \_\_\_\_\_ Phone Number (include area code): \_\_\_\_\_

### B. Family Information

List the people in your household, please include:

- Yourself
- Your spouse (if applicable)
- Your children, if you will provide more than half of their support from July 1, 2009 through June 30, 2010.
- Any other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2009 through June 30, 2010.

Please include the name of the college for any family member, who will be attending college at least half-time between July 1, 2009 and June 30, 2010, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

Full Name	Age	Relationship	College
Example: Martha Jones	20	Sister	Edgewood College
		Self	

### C. Sign This Worksheet

By signing this worksheet, I (we) certify that all the information reported on this worksheet is complete and correct. **Warning: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.**

\_\_\_\_\_  
Student's Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Spouse's Signature (if applicable)

\_\_\_\_\_  
Date

\*\*\*OVER\*\*\*

#### Verification Deadlines:

For the Pell Grant only, verification materials must be submitted no later than 85 days after the last date of attendance. For all other programs, our office must receive verification materials no later than one week prior to the last date of attendance.

**D. Student Tax Forms and Income Information**

**1. Check one box**

- Signed 2008 Federal Tax Return is attached.
- Signed 2008 Federal Tax Return will be submitted to the school by \_\_\_\_\_(date).
- I will not file and am not required to file a 2008 Federal Tax Return. Table below must be completed.

**2. Non tax filers- complete the tables below:**

Employers / Source of Income	Amount in 2008

Untaxed Income	Amount in 2008
Child Support	
Workman's Compensation	
Unemployment	
Other:	
Other:	
Other:	

**E. Spouse Tax Forms and Income Information**

**1. Check one box**

- Signed 2008 Federal Tax Return is attached.
- Signed 2008 Federal Tax Return will be submitted to the school by \_\_\_\_\_(date).
- I will not file and am not required to file a 2008 Federal Tax Return. Table below must be completed.

**2. Non tax filers- complete the tables below:**

Employers / Source of Income	Amount in 2008

Untaxed Income	Amount in 2008
Child Support	
Workman's Compensation	
Unemployment	
Other:	
Other:	
Other:	

**Submit this worksheet and your tax forms to the Financial Aid Office.  
If you have any questions, please contact us:**

**Edgewood College Financial Aid Office  
1000 Edgewood College Dr.  
Madison, WI 53711**

**Phone: 608-663-2206 Fax: 608-663-3495  
financialaid@edgewood.edu**