



**B. STUDENT/PARENT Untaxed Income Information**

Untaxed Income	Student Amount in 2021	Parent Amount in 2021
Payments to tax-deferred pension and retirement savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 forms in Boxes 12a through 12d, codes D, E, F, G, H and S. <b>Don't include</b> amounts reported in code DD (employer contributions toward employee health benefits).		
IRA deductions and payments to self-employed SEP, SIMPLE, Keogh and other qualified plans from IRS Form 1040 Schedule 1—total of lines 16 + 20.		
Child support received for any of children. <b>Don't include</b> foster care or adoption payments.	N/A	
Tax exempt interest income from IRS Form 1040—line 2a.		
Untaxed portions of IRA distributions and pensions from IRS Form 1040—line (4a + 5a) minus (4b + 5b). <b>Exclude rollovers.</b> If negative, enter a zero here.		
Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). <b>Don't include</b> the value of on-base military housing or the value of a basic military allowance for housing.		
Veterans noneducation benefits, such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.		
Other untaxed income not reported in items 41a through 41g (student) and 89a through 89g (parent), such as workers' compensation, disability, etc. Also include the untaxed portions of health savings accounts from IRS Form 1040 Schedule 1—line 13. <b>Don't include</b> extended foster care benefits, student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Innovation and Opportunity Act educational benefits, on-base military housing or a military housing allowance, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.		
Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form. This includes money that you received from a parent whose financial information is not reported on this form and that is not part of a legal child support agreement.		N/A

**C. Student Tax and Income Information- Check one box**

- Student 2021 IRS tax return.
  - I updated the FAFSA and used the IRS data retrieval option for the student financial information on (date)\_\_\_\_\_
  - I have attached the student's 2021 IRS tax return.
  - I will not file and am not required to file a 2021 Federal Tax Return. Table below must be completed if you worked in 2021.

Employers / Source of Income	Amount in 2021	W2 was received for this
		<input type="checkbox"/> No <input type="checkbox"/> Yes, please attach W2
		<input type="checkbox"/> No <input type="checkbox"/> Yes, please attach W2

**D. Parent Tax Forms and Income Information- Check one box**

- Parent 2021 IRS tax return.
  - I updated the FAFSA and used the IRS data retrieval option for the parent financial information on (date)\_\_\_\_\_
  - I have attached the parent's 2021 IRS tax return.
  - I will not file, am not required to file a 2021 Federal Tax Return, and I **DID NOT** work in 2021. I submitted the 4506-T to the IRS on (date)\_\_\_\_\_.  
(Confirmation of nonfiling status is required. Submit form 4506-T to the IRS to obtain the acceptable nonfiling status confirmation. Complete lines 1-4 and the signature section of the attached 4506-T form.)
  - I will not file, am not required to file a 2021 Federal Tax Return and I **DID** work in 2021. I submitted the attached 4506-T to the IRS on (date)\_\_\_\_\_ and completed the chart below.  
(Confirmation of nonfiling status is required. Submit form 4506-T to the IRS to obtain the acceptable nonfiling status confirmation. Complete lines 1-4 and the signature section of the attached 4506-T form.)

Employers / Source of Income	Amount in 2021	W2 was received for this
		<input type="checkbox"/> No <input type="checkbox"/> Yes, please attach W2
		<input type="checkbox"/> No <input type="checkbox"/> Yes, please attach W2

**E. EXPECTED 2023 INCOME (January 1, 2023 – December 31, 2023)-** Complete ONLY if you are appealing due to loss of income and ONLY for the individual affected.

**Affected person(s):**

Name of individual(s) whose income has significantly changed \_\_\_\_\_

1. In the spaces below, the affected person will need to itemize their actual and/or estimated total monthly gross income (before deductions) from work. If they will not have any income from work please fill in blank(s) with a zero (0).
2. If the affected person will be receiving any of these benefits below, please indicate the amounts per month and total all columns that have monthly amounts reported.

**Monthly gross income from work (before deductions)**

Please Check:

- Student
- Father
- Mother

Jan 2023	\$	
Feb 2023	\$	
Mar 2023	\$	
Apr 2023	\$	
May 2023	\$	
June 2023	\$	
July 2023	\$	
Aug 2023	\$	
Sept 2023	\$	
Oct 2023	\$	
Nov 2023	\$	
Dec 2023	\$	
Total		

**Monthly income from benefits**

Please Check:

- Unemployment benefit
- Worker's compensation
- Child support received (for all family members)

Jan 2023	\$	
Feb 2023	\$	
Mar 2023	\$	
Apr 2023	\$	
May 2023	\$	
June 2023	\$	
July 2023	\$	
Aug 2023	\$	
Sept 2023	\$	
Oct 2023	\$	
Nov 2023	\$	
Dec 2023	\$	
Total		

**All of the following are required:**

- A detailed letter explaining my special circumstances
- Your and your parent's 2021 **signed IRS tax return**
- Acceptable documentation to support my special circumstance
- A completed and signed copy of this form

**My signature below certifies that all information on this request and attachments is true, accurate and complete to the best of my knowledge. I understand that approval of this request is contingent upon the accuracy of the information submitted on the FAFSA.**

Student signature: \_\_\_\_\_ Date: \_\_\_\_\_

Parent signature: \_\_\_\_\_ Date: \_\_\_\_\_

After all required documents have been received, the student will be notified of the outcome via Edgewood email within 2 weeks. If you would like the results copied to an additional email address, please provide the address below.

Additional email: \_\_\_\_\_

Submit Materials to:  
 Edgewood Central  
 1000 Edgewood College Dr.  
 Madison, WI 53711

Fax: 608-663-3495  
 Scan & Email: [ecentral@edgewood.edu](mailto:ecentral@edgewood.edu)